TRANSGENIC COTTON DEVELOPMENT: AGRO-ECONOMIC ANALYSIS AND COMPARATIVE STUDY

Julian Witjaksono^{1*}and Asmin¹

¹The Assessment Institute for Agricultural Technology. Jalan Prof. Muh. Yamin No. 89 Puuwatu. Kendari. Sulawesi Tenggara. Phone (+62-401) 3125871

* Corresponding Authors. E-Mail: julian witjaksono@yahoo.com

ABSTRACT

The development of transgenic crop since its first launched to the public in 1995 results in high expectation in order to boost the agricultural productivity, particularly in cotton. Higher yield and higher return are the expectation of cotton growers especially for poor-resource farmers due to low income household. This study provides the evidence of implementing Genetically Modified (GM) cotton based on the meta-data which derived from indvidual studies more than one decade in China, India, USA and Australia as the comparative study. Economic performance is the analysis of economic indicators such as yield gain, seed cost, pesticide cost, management and labor cost, and net return in which the comparison between GM cotton and its counterpart worldwide overtime. Study findings that it is clear that this technology is not superior and still need to be suitable for the given production situation, and also depending on the specific pest pressure and other relevant local condition to optimize per hectare returns. This study results that this merit technology can vary in different ecological environments.

Key Words: Transgenic Cotton, Potential, Economy, Meta-Data, Technology

1. INTRODUCTION

Cotton is important for many developing countries, either as a cash crop and/or as an input into their textile industry. It is receiving more attention of late for two reasons. One is because, thanks to genetic modification using modern biotechnology, new insect-resistant and herbicide-tolerant cotton varieties are emerging that are proving to be more productive than traditional varieties of cotton. [1] Bt cotton, with engineered protection against tobacco budworm, bollworm and pink bollworm, was produced in the late 1980s by Monsanto, one of the world"s major agrochemical companies. This Bt cotton underwent field trials in the USA in the early 1990s and following approval from the EPA cultivation of Bollgard®, the commercial name for Bt cotton, began in 1996 in the USA and in 1997 in China.

Soon after a further 13 countries approved Bollgard®, including South Africa and in 2002 it was adopted, after regulatory studies which began in 1995, in India These are the major transgenic cotton-producing countries today [2].

Moreover, further commercial products have been developed e.g. RoundupReady® cotton (i.e. with herbicide resistance), which has been commercially available since 1997 and which is grown only in the USA. Bollgard II® is an improved version of the original Bollgard® cotton; it contains two genes from B. thuringiensis which confer resistance to a wider range of insect pests including budworms, bollworms, armyworms and loopers, plus saltmarsh caterpillars and cotton leaf perforators. It was approved in the USA in 2002 and first planted in 2003. Subsequently stacked gene varieties of GM cotton have been develped. These comprise varieties with Bollgard® plus RoundupReady and Bollgard II® plus RoundupReady® Flex cotton (the latter has improved herbicide resistance) with both insect and herbicide resistance [2].

Given the development of genetic modification since the its first launched which has been spread among the farmers worldwide will be driving a question what has been experience so far in terms of the contribution they can bring a large size of economic value for cotton growers. This paper through the meta-data based on the individual studies more than one decade since 1996 provides the data and information in agro-economics of the GM cotton performance as comparative study of the benfit of GM cotton over time.

2. AGRO-ECONOMIC PERFORMANCE

Higher yield and higher economic value is the most important thing as the high expectation of cotton grower. Moreover, economic indicators such as seed cost, pesticide cost, management and labor cost should be considered as the whole economic analysis. A significantly higher cotton yield due to the adoption of transgenic cotton can be seen at Table 1 which is indicated in China and India. The estimated yield increase due to the Genetically Modified (GM) cotton ranges from 5.6% in Australia and USA to China (18.4%) and 33% in India. A cross country analysis proof the evidence that seed cost, as the consequences of using transgenic cotton is much higher than its conventional. There were significantly higher seed cost for transgenic cotton than its counterpart in the cases of China, India, and USA. The

estimated of mark-up of seed cost for GM cotton ranges from 51.9% (China) to more than 100% in India and more than 200% in USA. Put another way, seed cost in China is the cheapest input compare to any other country.

Table 1. Economic performance indicator of meta-data analysis by country and by Trait

Country Trait Yield Seed Pesticide Costs		Hall						
Country				E	Economic per	formance indica	itor	
Trait Yield (Kg/ha) Seed Pesticide costs Cos					•			
China Costs Cost	Country	Trait	Yield	Seed	`		Total	Net
China Transgenic 3080*** 58.65 61.3*** 949.79 1069.74 672.56 (1.0182) (11.8293) (28.9172) (308.7673) (601.8637) (601.8637)	000		(Kg/ha)	costs	costs	t and labor	Cost	Revenue
Transgenic 3080*** 58.65 61.3*** 949.79 1069.74 672.56 (601.8637)			,	(US\$/ha)	(US\$/ha)	costs		(US\$/ha)
China Non 2600 38.59 191.5 1094.9 1279.99 -41.28 Transgenic (0.8608) (21.7072) (162.2929) (292.9018) (408.2033) % Change 18.4 51.9 -67.9 -13.25 1720.9 Transgenic (0.57920) (13.2792) (37.5295) (207.6711) (288.1860) Non 1440 27.0 111.87 293.99 432.86 270.64 Transgenic (0.4468) (6.3946) (51.3595) (105.0056) (151.1514) % Change 33.0 184.5 -31.25 24.22 48.69 Transgenic (0.42599) (52.89003 (109.260) (212.2875) (570.9904) USA					,	(US\$/ha)		
China Non 2600 38.59 191.5 1094.9 1279.99 -41.28 Transgenic % Change (0.8608) (21.7072) (162.2929) (292.9018) (408.2033) % Change 18.4 51.9 -67.9 -13.25 1720.9 India Transgenic 1920** 76.83 76.9**** 365.21** 518.94 402.43**** 104 Non 1440 27.0 111.87 293.99 432.86 270.64 17ansgenic (0.4468) (6.3946) (51.3595) (105.0056) (151.1514) % Change 33.0 184.5 -31.25 24.22 48.69 Transgenic 1250** 108.52 102.18** 192.06 402.76 1212.0* (0.42599) (52.89003 (109.260) (212.2875) (570.9904) USA Non 1183.3 34.05 113.61 194.68 342.34 1055.1 Transgenic (0.4369) (17.7358) (135.6949) (198.9211) <t< td=""><td></td><td>Transgenic</td><td>3080***</td><td>58.65</td><td>61.3***</td><td>949.79</td><td>1069.74</td><td></td></t<>		Transgenic	3080***	58.65	61.3***	949.79	1069.74	
Non			(1.0182)	(11.8293)	(28.9172)	(308.7673)		(601.8637)
Transgenic	China							
Non		-					1279.99	_
India			()					
India Non 1440 27.0 111.87 293.99 432.86 270.64 Transgenic (0.4468) (6.3946) (51.3595) (105.0056) (151.1514) % Change 33.0 184.5 -31.25 24.22 48.69 Transgenic (0.42599) (52.89003 (109.260) (212.2875) (570.9904) USA Non 1183.3 34.05 113.61 194.68 342.34 1055.1 Transgenic (0.4369) (17.7358) (135.6949) (198.9211) (435.56654) % Change 5.6 218.7 10.0 1.34 14.87 Transgenic (0.2573) (10.8874)								
Non		Transgenic	1920**	76.83	76.9***	365.21**	518.94	
Non 1440 27.0 111.87 293.99 432.86 270.64 Transgenic (0.4468) (6.3946) (51.3595) (105.0056) (151.1514) % Change 33.0 184.5 -31.25 24.22 48.69 Transgenic 1250** 108.52 102.18** 192.06 402.76 1212.0* (0.42599) (52.89003 (109.260) (212.2875) (570.9904) USA Non 1183.3 34.05 113.61 194.68 342.34 1055.1 Transgenic (0.4369) (17.7358) (135.6949) (198.9211) (435.56654) % Change 5.6 218.7 10.0 1.34 14.87 Transgenic 1680** n.a. 503.73*** n.a. n.a. n.a. Australia (0.2573)	India		(/	(/	(/	(/		
W Change 33.0 184.5 -31.25 24.22 48.69 Transgenic 1250** 108.52 102.18** 192.06 402.76 1212.0* USA Non 1183.3 34.05 113.61 194.68 342.34 1055.1 Transgenic (0.4369) (17.7358) (135.6949) (198.9211) (435.56654) % Change 5.6 218.7 10.0 1.34 14.87 Transgenic 1680** n.a. 503.73**** n.a. n.a. n.a. Australia (0.2573) (110.8874) 10.0 1.34 1.34	maia	-	-	-	-		432.86	
USA Non 1183.3 34.05 113.61 194.68 342.34 1055.1 (77.7358) (135.6949) (198.9211) (435.56654) (570.990i) (52.890ic 1680** n.a. 503.73*** n.a. n.a. n.a. n.a.			'	,	,	` ,		'
USA Non 1183.3 34.05 113.61 194.68 342.34 1055.1 (570.9904) Transgenic (0.4369) (17.7358) (135.6949) (198.9211) (435.56654) (435.56654) (135.6949) (135.6		% Change						
USA Non 1183.3 34.05 113.61 194.68 342.34 1055.1 (435.56654) (0.4369) (17.7358) (135.6949) (198.9211) (435.56654)		Transgenic				192.06	402.76	
Non 1183.3 34.05 113.61 194.68 342.34 1055.1 Transgenic (0.4369) (17.7358) (135.6949) (198.9211) (435.56654) % Change 5.6 218.7 10.0 1.34 14.87 Transgenic 1680** n.a. 503.73*** n.a. n.a. n.a. Australia (0.2573) (110.8874)			(0.42599)	(52.89003	(109.260)	(212.2875)		(570.9904)
Non 1183.3 34.05 113.61 194.68 342.34 1055.1 Transgenic (0.4369) (17.7358) (135.6949) (198.9211) (435.56654) % Change 5.6 218.7 10.0 1.34 14.87 Transgenic 1680** n.a. 503.73*** n.a. n.a. n.a. Australia (0.2573) (110.8874)	LISA)				
% Change 5.6 218.7 10.0 1.34 14.87 Transgenic 1680** n.a. 503.73*** n.a. n.a. n.a. Δustralia¹ (0.2573) (110.8874)	00/1						342.34	
Transgenic 1680** n.a. 503.73*** n.a. n.a. n.a. n.a. Australia ¹ (0.2573) (110.8874)			'	` ,	` ,	` ,		` ,
$\Delta_{\text{ustralia}^1}$ (0.2573) (110.8874)				218.7		1.34		14.87
Aligiralia ' ' '		Transgenic		n.a.		n.a.	n.a.	n.a.
Non 1590 n.a. 643.26 n.a. n.a. n.a. n.a.	Australia ¹		,		` ,			
)	-		n.a.		n.a.	n.a.	n.a.
Transgenic (0.4748) (144.6791)			'		,			
% Change 5.66 n.a21.69 n.a. n.a. n.a.	·	% Change	5.66	n.a.	-21.69	n.a.	n.a.	n.a.

Source: [3]

Note: standard deviation in parentheses

Higher yield and higher economic value are the grower expectation by using high technology and needed to proof that cotton biotechnology is positively associated with high income. Transgenic cotton are expected to be used as the novel technology which resistant to insect pest and to be highly beneficial through reducing of pesticide usage despite the high cost of transgenic seed. This subchapter provided the comparison information focusing on yield and net return as the noteworthy component in the economic indicators and provides the comprehensive study across country based on the database set which have collected in this study. Meta data found that some of the data from the authors are not available because there is no information from them, and it is difficult to investigate it. It is compelling

¹⁾ __Due to the low number of observations, transgenic cotton in Australia are not statistically analyzed denote significance at the 10, 5 and 1% level respectively (comparison are made by t- test)

that comparative study wants to show the data and the information from the authors in terms of the differences of yield and net return between transgenic and non transgenic cotton over time.

3. COMPARATIVE STUDY

China is a great country in terms of transgenic cotton technology, since the first year commercialization in 1999, this technology had rapidly adopted. For example, in Shandong farmers had converted the conventional cotton since 2002. In the other word, there were no conventional seeds in Shandong province in 2002. Only two years needed China had successfully spread this technology at that time, spill over among the farmers. Figure 1 represents the Bt cotton adoption in China.

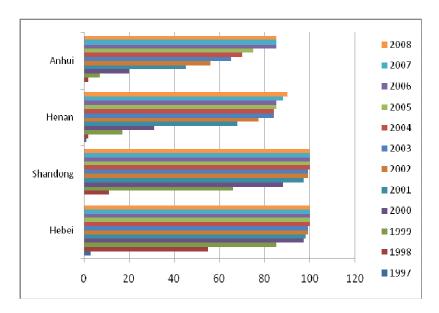


Figure 1. Bt cotton adoption (%) in China and Samples Provinces, 1997–2008. Source: [4]

Figure 1 depicts the percentage of Bt cotton adoption between 1997 and 2008 in China with 4 sample provinces. This reveals that since 1997 Bt cotton has been adopted by the farmers in Hebei and Henan then has been spread widely in Anhui and Shandong. In the subsequent years we found that Bt cotton adoption was increased sharply 100% between 2000 and 2002 in Shandong, whilst in Hebei rose dramatically between 2000 and 2004. Moreover, in Anhui and Henan Bt cotton adoption has been adopted widely in 2008 by 90% and 85%, respectively. Indeed,

the cultivation of Bt cotton has steadily expanded outside of the study areas to more southern provinces, e.g. Jiangsu and Hubei [4]. This is indicates that since 2001 conventional cotton was disappeared in Shandong and Hebei, whilst in Anhui and Henan conventional cotton was not available in 2008. Therefore, study findings about the comparison between Bt cotton and non-cotton in China has been not provided since 2004 particularly in Shandong, Hebei and also in Henan and Anhui in 2008. To sum up, the area planted in Bt cotton has increased sharply since its commercialization in 1996, and therefore conventional cotton was disappeared in some regions dramatically.

Moreover, we presented the data which can be seen at Table 2 about yield gain and net revenue using Bt cotton over its conventional over time in China. Based on the comperehensive information through the suvey on a number of household in Hebei, Shandong and Jiangsu between 1999 and 2001 indicated that Bt cotton yield was higher than its conventional even it is not actually greater [5]. The differences between Bt cotton and its counterpart from 1999 to 2001 in some different regions (Mostly data collected in Shandong, Hebei, Henan, Anhui and Jiangsu) in China ranged between 29 q/h and 34 q/ha for Bt cotton and non Bt cotton ranged between 19 q/ha and 32 q/ha. [4] One study found that the adoption of Bt cotton had a minor impact on yield gain compare to its conventional based on the farmer's survey in Shandong, Hebei and Jiangsu between 2001 and 2002, respectively. Moreover, [6] another study finding in 1999 shows that there is no significant different between Bt cotton and its counterpart in Shandong (33 q/ha and 32 q/ha, respectively).

Study of the commercial growing of different varieties of *Bacillus thuringiensis* (Bt) cotton compares the performance of growing conventional across the regions in China suggest that overall Bt cotton are higher than its conventional but are not significantly different, yet its yield performance is little better than non-Bt cotton (Figure 2). In terms of net return we can see at Figure 7,overall, it can be stated that Bt cotton had significantly higher return than non Bt cotton which ranged between USD 1,558/ha and USD -310/ha. The data derived from different authors, looking not simply at differences between transgenic cotton and its counterpart in terms of economic performance. This study ignored how to measure net returns among the authors, even the meta data found that some of the authors could not figure out the net returns precisely and although it is debatable there is no space here to discuss it.

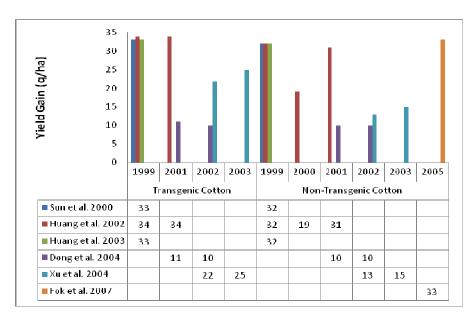


Figure 2. Yield Gain of Bt cotton over its counterpart across regions over time in China

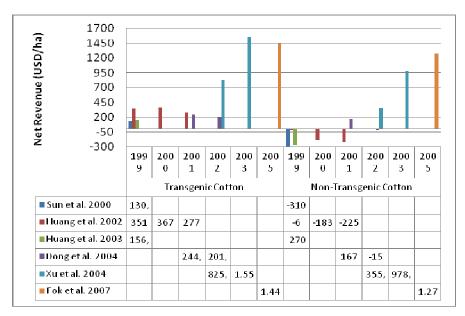


Figure 3. Economic performance of Bt cotton over its counterpart across regions over time in China

Figure 3 reports that all of non-Bt cotton varieties across the regions in China between 1999 and 2002 which rely on the individual studies resulting in negative value, whilst the transgenic cotton had the positive value. Study also found negative net return [6] in Shandong province by the year of 1999 (USD -310/ha) and [7] data from Hebei and Shandong in 1999 (USD-270/ha). This result is consequential. Therefore, China became a great country which rapidly adopted transgenic cotton. This data automatically answered that farmers in China preferred to choose Bt seed

and converted their growing area of cotton. Consequently, nowadays it is difficult to find out non transgenic seed among the farmers across the regions in China. Thus the data of non Bt cotton since 2005 was not available in this study. Surprisingly (see Table 2), [8] from the field trials in 2003 shows highest net return (USD 1,558) of Bt cotton compare to any other study. [9] Study from the survey in Jiangsu in 2005 shows the highest value of non Bt cotton by USD 1,271 among conventional cotton.

In assessing the empirics of Bt cotton, there are two nested but separable questions, one agronomic, one economic. Yield measured is the one of agronomic aspects, and net return is the one of economic indicators. Meta data study in India found a group of researcher and industry writers have constructed a narrative of technology merit for Bt cotton, based on an empirical record of superior performance compared to conventional seed. Mostly, data sourced from the industry journal authentication system which creates pro-GM facts through the interaction of a different set of interested parties. Study found that not only the proponents but also the opponents staked out their position during the field trials. Table 3 shows the proponents and opponents of this technology and see the differences between transgenic cotton and its counterpart in terms of yield and net returns.

Table 3 reports counterfactual study in India between transgenic cotton and its counterpart based on the different authors which have conducted their study from 1998 to 2009. Yield difference between transgenic cotton and non transgenic cotton is fully vary across the regions in India. For example, in some regions such as in Gujarat and Karnataka Bt cotton is somewhat higher than non-Bt cotton, whilst in other regions Bt cotton is significantly higher than its conventional. However, meta data also found that transgenic cotton production is lower than its counterpart in Andhra Pradesh. In the case of net returns based on the database shows that in some regions Bt cotton has strongly positive net impacts, although this study found that Bt cotton has negative net impacts in Gujarat, and also shows that conventional varieties gained higher profit than Bt cotton in Andhra Pradesh.

Figure 4 and 5 reveals the differences of yield gain and net return based on the peer-reviewed and non peer- reviewed across the regions in India. [10] Studied in Tamil Nadu in the year of 2004-2005 reported that Bt cotton yield was definitely much higher than its conventional and also was the highest yield than any other transgenic varieties. This graph illustrates that Bt cotton yield has a stable pattern

over time across the regions in India. Several studies based on the meta data suggest that Bt cotton provide the evidence that its performance gain high yield advantage compare to its conventional.

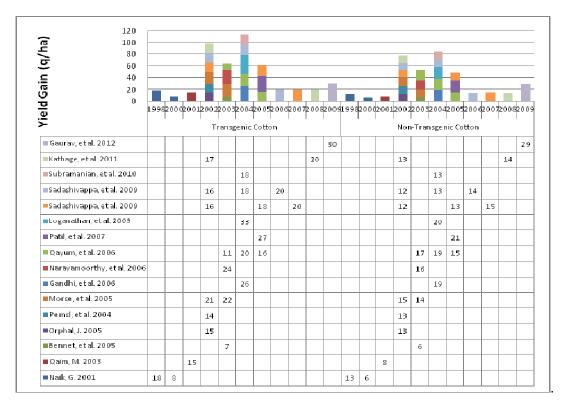


Figure 4. Agronomic performance of Bt cotton over its counterpart across regions over time in India

Figure 4 depicts that overall results transgenic cotton in yield gain is relatively higher than its conventional. A little bit surprisingly [11], we found lower yield of transgenic cotton over non transgenic cotton assessed in 2003, and slightly different by scientists [12,13,14,15]. Therefore, study findings suggest that the outstanding lesson from the studies published to date is that the performance of transgenic cotton has varied widely, across farms and farmers, parental varieties, regions and seasons.

Another scientist who studied about farmers perception in Northern China found that farmers' main reasons for adopting Bt cotton was to save labor (97%), reduce pesticide application (91%), get high yield (88%) and grow cotton more profitably (85%) [16]. Whilst, [17] farmers opined in Karnataka found that there was a positive and significant impact of Bt cotton on their farm income by 94% and yield enhancement by 80% based on the farmers survey between 2007 and 2008. That is

income gain is the main reason of farmers who willing to adopt transgenic cotton. Figure 5 reveals that the net return of Bt cotton is significantly different over non Bt cotton in India event its trend was not stable over time.

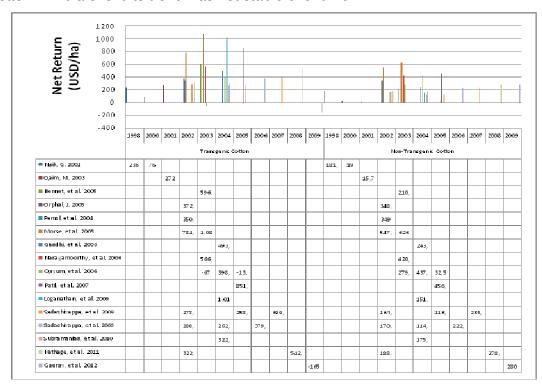


Figure 5. Net returns of Bt cotton over its counterpart across regions over time in India

Figure 5 reveals the highest net return in the year of 2004 (USD 1,014.7/ha) [9], and the lowest has been founded (USD -164.9/ha) in 2009 [12]. Whilst non Bt cotton counterparts ranged between USD 19/ha and USD 626/ha. To date, study findings that the results of large number studies seem to indicate that net return of Bt cotton is higher than non Bt cotton except study in Karnataka [14], [11] in Andhra Pradesh and [12] in Gujarat. Another found that higher profitability was the top most reason for choosing to grow Bt cotton [10]. In this regard, study suggests that it is clearly shows that the profit realized from Bt cotton is substantially higher than that of non Bt cotton.

The goal of state variety testing in the United States of America is to compare not only agronomic potential but also economic potential of commercially available cotton cultivars. Nowadays, in USA transgenic cotton cultivars have been developed and have been widely spread to provide growers with additional options for weed and insect control. Table 4 illustrates the economic indicator in terms of yield and net returns based on the database in comparison of using transgenic cotton cultivars

including single gene and/or two gene cottons (B, B2R, B2RF, B2LL, W, WR, and WRF) and non-Bt cotton (R/RR, F/RF, LL and conventional variety).

Table 4 summarizes [18,19,20] reveal that non transgenic cotton was higher than transgenic cotton. In contrast, some of the authors through their study claimed that transgenic cotton is higher than its conventional. Study found that transgenic cotton was highly significant [21,22] suggest by using meta data, per-hectare returns obtained from transgenic cotton were found to be slightly higher than those obtained from non transgenic cotton. This is an high contrast [18,19,20] per-hectare non transgenic cotton was found to be generally higher than the returns per hectare from transgenic cotton. This meta data study provide the evidence of economic benefits which show that the economic value both transgenic and non transgenic cotton had varied across the regions in USA based on the field trials. Therefore, it is clear that this technology is not superior and still need to be suitable for the given production situation and also another factor that associated with market condition. And, also depending on the specific pest pressure and other relevant local condition to optimize per hectare returns. This study results that this merit technology can vary in different ecological environments.

Figure 6 illustrates the yield gains by using transgenic cotton and conventional cotton in USA over time. There was a significant yield by cultivating transgenic cotton as the highest yield gain [21] who had studied in the North Alabama during the period 2008-2009. Particularly in North Alabama and Alabama transgenic cotton yield was significantly different compare to its counterpart and also much higher compare to any other transgenic cotton among the regions in USA. However, [22] reported that transgenic cotton was slightly different compare to its conventional in any other county in Alabama.

Table 2. Meta data of yield gains and net returns based on the authors of database in China

No.	Authors			/ield Ga a Colle						t Returr		Location			
	Sun I Illiana Gias E	Т	range			Non Transgenic			Trangenic			Trans	genic		
1.	Sun, J., Huang, Qiao, F. 2000.		1999)	1999			1999			1999			Shandong	
	2000.		33			32			130.2	2		-310.4	ļ		
	Huang, J., Hu, R., Fan, C.,		ansg	enic	Non	Trans	genic	Transgenic			Non	transo	genic	Hebei, Shandong,	
2.		1999	2000	2001	1999	2000	2001	1999	2000	20001	1999	2000	2001	Henan, Anhui, and	
	Pray., Rozelle. 2002.	34	29	34	32	19	31	351	367	277	-6	-183	-225	Jiangsu	
	Huang, J.,Hu, R., Pray, C.,	Transgenic			Non Transgenic			Transgenic			Non	Trans	genic	Hebei and	
3.	Qiao, F., Rozelle, S. 2003.	1999				1999			1999			1999		Shandong	
	Qiao, i ., riozelle, o. 2000.	33				32			156.2			-270		Griandong	
	Dong, H., Li, W., Tang, W.,	Transgenic			Non Transgenic			Transgenic			Non Transgenic			Shandong, Hebei,	
4.	Zhang, D. 2004	200	1	2002	2001 200		2002	2001		2002	2001	1	2002	and Jiangsu	
	<u> </u>	1.08		1.06	1.02 1.0			244.3 201.13			167 -15			_	
	Xu, J.X, You, Z.B, Wang,	Tr	ansg	enic	Non	Non Transgenic			ransge	enic	Non	Trans	genic		
5.	W.Q, Yang, Y.Z. 2004	200	2	2003	2002	2002 200		200	2	2003	2002	2	2003	Hebei	
		22		25	13		15	825.	5	1,558.5	355.9	9	978.8		
		Transgenic			Non Transgenic			Transgenic			Non	Trans	genic		
6.	Fok, A.C.M., Xu, N. 2007		2005	l		2005			2005			2005		Jiangsu	
			38			33			1,446.	1		1,271.2	<u> </u>		

Table 3. Meta data of yield gains and net returns based on the authors of database in India

No.	Authors			ield Ga Collec						et Returi				Location		
		Tr	ansger	nic	Non	Transo	genic	Т	ranger	ic	Non	Transg	enic			
1.	Naik, G. 2001	1998		2000	1998		2000	1998		2000	1998		2000	Not available		
			18 8		13 6		236 76			181.	7	19				
2.		Tr	ansger	nic	Non	Transo	genic	Tı	ransge	nic	Non	Transg	enic	Central and Southern		
	Onim M 0000	2001				2001			2001			2001		India		
	Qaim, M. 2003		15			8			272			51.7				
	Bennet, Ismael,	Tr	ansger	nic	Non	Transo	genic	Tı	ransge	nic	Non	Transg	enic	Gujarat		
3.	Morse, 2005		2003			2003			2003			2003				
	WI0186. 2003		7			6			596.3			210.7				
		Tr	ansger	nic	Non	Transo	genic	Tı	ransge	nic	Non	Transg	enic	Karnataka		
4.	Orphal J. 2005		2002		2002				2002			2002				
		15			13			372.5				348.9				
	Pemsl, D., Waibel,	Tr	ansger	nic	Non Transgenic			Tı	ransge	nic	Non	Transg	enic			
5.	H., Orphal, J. 2004	2002				2002			2002			2002		Karnataka		
	11., Olphai, 0. 2004	14			13				350.1			349				
	Morse, S., Bennet,	Transgenic			Non Transgenic			Transgenic			Non	Transg	enic	Vidharba,Marathwada,		
6.	R.M., Ismael, Y.			2003	2002	2 2	2003	2002 2003		2003	2002		2003	Khandesh		
	2005.	21		22	15		14	784.7 1,083			547.		626	Mandesii		
	Gandhi, P.V.,	Tr	ansger	nic	Non	Transo	genic	Tı	ransge	nic	Non	Transg	enic	Gujarat, Maharashtra,		
7.	Namboodiri, V.N.		2004			2004			2004			2004		Andhra Pradesh,		
	2006		26			19			493.2			243.1		Tamil Nadu		
	Narayanamoorthy,	Tr	ansger	nic	Non	Transo	genic	Tı	ransge	nic	Non	Transg	enic			
8.	A., Kalamkar, S.		2003			2003			2003			2003		Maharashtra		
	2006	24			16				566.7			420.5				
	Qayum, A.,	Transgenic		Non Transgenic			Transgenic				Transg	enic				
9.	Sakkhari, K. 2006.	2003	2004	2005	2003	2004	2005	2003	2004	2005	2003 2004 2005			Andhra Pradesh		
J .		11	20	16	17	19	15	-67	398.7	-13.7	279.8	437.9	32.5	Aliama Fragesii		

	Patil, B.V., M.	Tr	ansger	nic	Non	Transo	genic	Tr	ansgei	nic	Non	Transg	enic				
10.	Bheemanna,	2005				2005			2005			2005		Not available			
10.	Hanchinal, S.G.		27			21		851.1				456.8		Not available			
	2007																
	Loganathan, R.,	Tr	ansger	nic	Non	Transo	genic	Tr	ansgei	nic	Non	Transg	enic				
	Balasubramanian,		2004			2004			2004			2004					
11.	R., Mani, K.,		33			20			1,014.7	7		151.7		Tamil Nadu			
	Gurunathan, S.																
	2009																
	Sadashivappa, P.,	Transgenic			Non Transgenic			Tr	ansger	nic	Non	Transg	enic	Maharashtra,			
12.	Qaim, M. 2009a.	2002	2005	2007	2002	2005	2007	2002	2005	2007	2002	2005	2007	Karnataka, Andhra			
	Qaiiii, ivi. 2009a.	16	18	20	12	13	15	278.2	258.6	399.7	164.6	113.1	234.7	Pradesh, Tamil Nadu			
	Sadachiyanna B	Transgenic			Non Transgenic			Transgenic			Non	Transg	enic	Maharashtra,			
13.	Sadashivappa, P., Qaim, M. 2009b.	2002	2004	2006	2002	2004	2006	2002	2004	2006	2002	2004	2006	Karnataka, Andhra			
	Qaiiii, IVI. 20090.	16	18	20	12	13	14	288.2	262.1	379.2	170.6	114.6	222.6	Pradesh, Tamil Nadu			
	Cubramanian A	Tr	ansger	nic	Non Transgenic			Tr	ansgei	nic	Non	Transg	enic				
14.	Subramanian, A.,		2004		2004				2004		2004			Kanzara			
	Qaim, M. 2010		18		13				322.1			175.8					
		Tr	ansger	nic	Non	Transo	genic	Tr	ansgei	nic	Non	Transg	enic	Central and Southern			
15.	Kathage, J., Qaim,	2002	2 2	2008	2002		2008	2002	2	2008	2002	2	2008	India, Maharashtra,			
10.	M. 2011	17 20		13		14	322.	8	542.3	188.9	9 2	278.9	Karnataka, Andhra				
		Transgenic			Non Tropososis			т.	(000000	nio.	Non	Tropos	onio	Pradesh, Tamil Nadu			
16.	Gaurav, S.,	11		IIC	Non Transgenic			Transgenic			NOII	Transg	enic	Cuieret			
16.	Mishra, S. 2012		2009			2009		2009				2009		Gujarat			
	,		30			29			-164.9			280					

Table 4. Meta data of yield gains and net returns based on the authors of database in USA

No.	Authors			ield Ga Collec							ırn (USD/ ection (Y			Location
1.	Allen, T.C., Kharboutly, S.M., Bryant, K.J., Bourland, F.M., Earnest, L., Capps, C., Palmer G. 1999.	Tra	1998 9			1998 11	genic	-	1998 1,067.2			1998 1,267.5	enic	Arkansas
2.	Tingle, C., Studebaker, G., Greene, J., Bryant, K., Smith, K.L. 2001		2000			2000 10			2000 860.8			Arkansas		
3.	Ward, C.W., White, F.C., Isengildina, O. 2001		1998 12			1998 12			1998 142.4			1998 146.4		Georgia
4.	Bryant, et al 2002.		1998 9			1998 10			1998 780			Arkansas		
5.	Johnson, P.N., Blackshear, J. 2004.			2000	1998 12	1999 9	2000	1998 142.4	1999 146	2000 145.7	1998 146.4	1999 102.5	2000 60.8	Texas
6.	Boman, R., Kelley, M., stelter, M., 2005.		2004	.	2004 26				2004 736.9	1		Texas		
7.	Jost, P., Shurley, D., Culpepper, S., Roberts, P., Nochols, R., Reeves, J., Anthony, S. 2008	2001	2003 12	13	2001	2003 12	2004	2001 1,402	2003 1,885.1	2004 1,710	2001 1,478.5	2003 1,730.1	2004 1,274.8	Georgia
8.	Reed, T., Burmester, C.H., Monks, C.D. 2009		2008 22			2008			2008 2,165.3			Alabama		
9.	Reed, T., Burmester, C.H., Schavey, E. 2010		2009		2009			2009 2,005.6				Alabama		
10.	Patterson, M.G., Birdsong, W.C., Dillard, B.A., Mongks, C.D. 2012	2010 2011 17 8		2010 15			2010 2011 1,073 1,078		2010 949.2		2011 736	Alabama		

Table 5. Meta data of yield gains and net returns based on the authors of database in Australia

No.	Authors						in (q/h										n (USD					Location
140.	Autilois				Data	Colle	ction (\	Year)					Data Collection (Year) Trangenic Non Transgenic									
	Fitt, G.		Tra	ansger	nic		Non Transgenic						Tı	rangen	ic			Northern				
1.	2003	1998	1999	2000	2001	2001	1998	1999	2000	2001	2001	01 1998 1999 2000 2001 2001 1998 1999 2000 2								2001	2001	Australia
	2003	19	15	18	17	20	19	15	18	16	19											Australia
2.	Pyke, B			1998					1998					1998					1998			Australia
				15					16]
3.	Doyle, et			2001					2001					2001				New				
	al. 2002			20					19													South
																						Wales
4.	Hoque, et			1999					1999			1999					1999					New
	al 2000.			18					17			2,023					1,800.3					South
												·					,					Wales
5.	Richards,	2	2004		200	5	2	2004		200	5	2	2004		200	5	2	New				
	D et al.		18		17			19 17														South
	2007																					Wales
6.	Strickland,			2002					2002			2002						Not				
	et al. 2005			11					3			11					3					Available

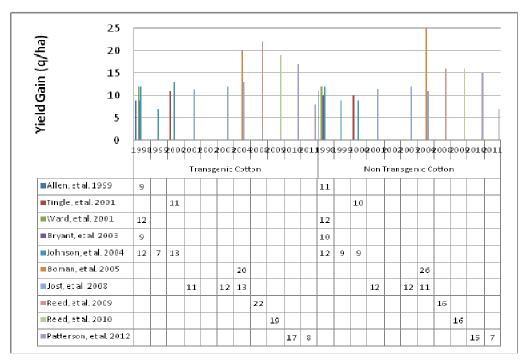


Figure 6. Yield Comparison between transgenic cotton and non-transgenic cotton in USA

Basically, Meta data found that yield comparison between transgenic and non transgenic cotton was not significantly different among the authors in USA except demonstrated by [21,23]. This is relevant that all varieties of transgenic cotton do not provide the same level of pest control [24]. Income gain is affected by seed cost, pesticide and herbicide cost, fertilizer, irrigation cost, labor and management cost and the other cost that affect income gain directly [24].

Figure 7, in summary, study suggests that profit gain of the transgenic usage is not stable among the regions in USA. Some of regions provided that transgenic return was higher, whilst data represent that this technology had lower income than its counterpart. Specifically, conventional cotton still have good income in specific regions. Numerous studies of transgenic cotton performance are now available and mostly showing positive results. Many scientists through their publication claimed and promoted that transgenic cotton contribute to the economic gains. Counterfactual between transgenic cotton and its conventional provide the evidence whether both of them are stable or not over time. Given the comparison it is notable that the yields and economic benefit should have gain consistently. Higher yields and crop revenues are the main reason for the significant gains in cotton profits. It should be borne in mind that there are several methodological differences in the analysis of

economic impact which could explain the spectrum of conclusions in the debate. Meta data presents the yield gain both Bt cotton and non-Bt cotton in any regions in Australia derived from many authors in Table 5.

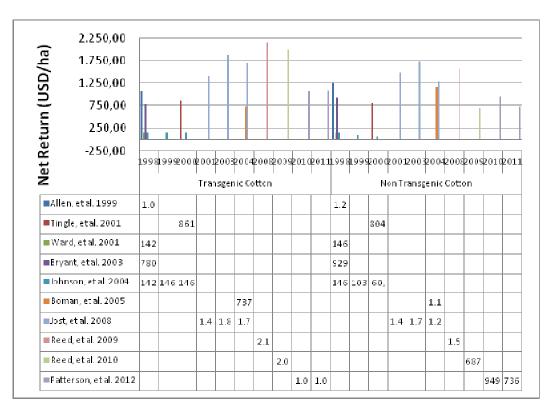


Figure 7. Yield Comparison between transgenic cotton and non-transgenic cotton in USA

Table 5 provides comprehensive details of all the data from different authors who had applied this technology in the field trials in some regions in Australia. Transgenic planting is generally higher than its conventional but it is not highly different. Some studies found that transgenic cotton is slightly higher [25,26,27,28] and another found that this transgenic cotton is lower than its counterpart [29]. However, [30] reported that Bt cotton was not different compare to its counterpart.

To sum up, the yield comparison between GM cotton and its counterpart was not significantly different based among the regions in Australia. This trends indicated that GM cotton production were fluctuating. This study suggest that transgenic cotton must be produced with best practice across a range of focus areas: land and water use, chemical use and integrated pest management, soil health, biodiversity, climate change and energy, technology and human resources.

4. CONCLUSION

Apart of this, a major effect of transgenic cotton in this study is a positive trend in yield advantage terms due to lower crop losses, reducing pesticide cost, and income gain. Thus, explain the adoption of transgenic cotton. But the study also underlines, through meta data analysis with the various results and reasons above, that such outcomes cannot be generalized across the countries in the global area.

COMPETING INTERESTS

Authors have declared that no competing interests exist.

REFERENCES

- Anderson, K., Valenzuela, E.and Jackson, A.L. GM cotton adoption, recent and prospective: A global CGE analysis of economic impocats. World Bank's projects on Agricultural Trade Reform and the Doha Development Agenda and GMOs, Trade and Developing Countries. 2006.
- 2. Morse, S and Mannion, A.M. Genetically Modified cotton and sustainability. Geographicsl paper No. 184. Department of geography school of Human and Environmental Sciences University of Reading Whitekinights, Reading, Bershire RG66AB. 2008.
- 3. Witjaksono, J., Wei, X., Mao, S., Gong, W., Li, Y., and Yuan, Y. Yield and economic performance of the use of GM cotton worldwide over time: a review and meta-analysis. China Agricultural Economic Review. 2014;6(4):616-644
- 4. Huang, J., Mi, J., Lin, H., Wang, Z.J., Chen, R., Hu, R., Rozelle, and S., Pray, C., A decade of Bt cotton in Chinese fields: Assessing the direct effects and indirect externalities of Bt cotton adoption in China. Chinese press. 58p. 2010.
- 5. Dong, H., Li, W., Tang, W. And Zhang. Development of Hybrid Bt cotton in China-A successful integration of transgenic technology and conventional techniques. Current Science. 2004;86:778-782.
- 6. Sun, J., Huang, and Qiao, F. An economic analysis of Bt cotton benefit. Journal of Agro-Economic. 2000;3(7):15-19. (in Chinese). China Academic Journal Electronic Publishing House. http://www.enki.net
- 7. Huang, J., Hu, R., Pray, C.E., Qiao, F., and Rozelle, S. Biotechnology as an alternative to chemical pesticide: a case study of Bt cotton in China. Agricultural economics.2003;29:55-67

- 8. Xu, J.X, You, Z.B, Wang, W.Q, and Yang, Y.Z. An economic analysis of Bt cotton planting in Jiangsu. Journal of Yangzhou University. Agricultural and Life-Science Edition. 2004;25 (3): 65-69 (in Chinese).
- 9. Fok, A.C.M., and Xu, N. Multiple factor adoption of GM cotton in China: Influence of conventional technology development and rural change in Jiangsu Province. World cotton research conference, 10-14 September. p.114. 2007.
- 10. Loganathan, R., Balasubramanian, R., Mani, K., and Gurunathan, S. Productivity and profitability impact of genetically modified crops-An economic analysis of Bt cotton cultivation in Tamil Nadu. Agricultural Economics Research Review. 2009;22(3):331-340.
- 11. Qayum, A. and Sakkhari, K. Bt cotton in Andhra Pradesh. A three-year assessment. The first ever sustained independent scientific study of Bt cotton in India. Report from Deccan Development Society, Andhra Pradesh Coalition in Defence of Diversity, Permaculture Association of India. 25p. (2006).
- 12. Gauraf, S., and Mishra, S. Paper presented in the National Seminar, Gujarat Institute of Development Research. Indira Gandhi Institute of Development Research, Mumbai. 72p. 2012.
- 13. Pemsl, D., Waibel, H., Orphal, J. A methodology to assess the profitability of Bt cotton: case study results from the state of Karnataka, India. Journal of Crop protection. 2004;23: 1294-1257.
- 14. Orphal, J.. Comparative analysis of the economics of Bt and non-Bt cotton production. Pesticide Policy Project Series, No. 8, 2008. Institute of Economics in Horticulture, Faculty of Business Admisntration and Economics. University of Hannover, Germany. 12p. 2005.
- 15. Bennet, R., Ismael, Y. and Morse, S.,. Explaning contradictory evidence regarding impacts of genetically modified crops in developing countries. Varietal performance of transgenic cotton in India. Journal of Agricultural Science. 2005;143(1):35-41
- 16. Yang, P., Iles, M., Yan, S., and Jolliffe, F. Farmers' knowledge, perceptions, and practices in transgenic Bt cotton in small producer system in Northern China. Crop Protection. 2005; 24: 229-239.
- 17. Kiresur, V.R. and Ichangi, M. Socio-economic impact of Bt cotton. A case study of Karnataka. Agricultural Economic Research Review. 2011;24:67-81.
- 18. Allen, T.C., Kharboutly, S.M., Bryant, K.J., Bourland, F.M., Earnest, L., Capps, C. and Palmer G. Transgenic and conventional insect and weed control systems. Proceedings of the 1999 Cotton Research Meeting and Summaries of Cotton Research in Progress. Special Report 193. Arkansas Agricultural Experiment Station. Division of Agriculture, University of Arkansas. p232-235.
- 19. Bryant, K., Greene, J.K., Capps, C.D., Groves, F.E., Tingle, C., Studebaker, G., Bourland, F.M., Nichols, B. and Reeves, J. An economic comparison of transgenic and non transgenic cotton production system in

- Arkansas. Cotton research meeting and summaries of research in progress. Arkansas Agriculture Experiment Station Research Series 521, p.255-260. 2003.
- 20. Jost, P., Shurley, D., Culpepper, S., Roberts, P., Nichols, R., Reeves, J., and Anthony, S. Economic comparison of transgenic and non transgenic cotton production systems in Georgia. Agronomy Journal. 2008;100(1):42-51.
- 21. Reed, T., Burmester, C.H., and Monks, C.D. Economic consequences of using different cotton variety technology system in Alabama. Cotton Research Report No.33. March 2009. Alabama Agricultural Experiment Station. Auburn University. 17p. 2009.
- 22. Patterson, M.G., Birdsong, W.C., Dillard, B.A., and Mongks, C.D. Economic comparison of LibertyLink, Roundup Ready Flex, and conventional systems for resistant pigweed management in Alabama cotton. Cotton Research Report No.41 March 2012. Alabama Agricultural Experiment Station. Auburn University. p14. 2012.
- 23. Reed, T., Burmester, C.H., Schavey, E. Economic consequences of using different cotton variety technology systems in North Alabama. Cotton Research Report No.33. March 2009. Alabama Agricultural Experiment Station. Auburn University. 25p. 2010.
- 24. Adamczyk, J. and Sumerford, D.. Potential factors impacting season-long expression of Cry1Ac in 13 commercial varieties of Bollgard cotton. Journal of Insect Science. 2001;1(13): 1-6.
- 25. Doyle, B., I. Reeve, and K. Bock. The performance of INGARD cotton in Australia in the 2001/2002 season. A Report Prepared for the Cotton Research and Development Corporation on behalf of Cotton Consultants Australia Inc. 72p. 2002.
- 26. Hoque, Z., Farquharson, B., Dillon, and M., Kauter, G.. An economic assessment of insecticide resistance management strategies in the Australian cotton industry. Paper presented to the 44 Annual Conference of the Australian Agricultural and Resources Economics Society Inc. The University of Sidney. p.15. 2000.
- 27. Richards, D., Yeates, S., Roberts, G. and Gregory, R. Does Bollgard II cotton use more water? Paper presented to the 44 Annual Conference of the Australian Agricultural and Resource Economic Society. p13. 2007.
- 28. Strickland, GR. and Annels, AJ. The seasonal dynamics of arthropods in conventional, INGARD and Bollgard II cotton genotypes in a winter production system at Kununurra. Research paper. Department of Agriculture. Locked Bag 4. Bentley Delivery Centre WA 6983. 2005.
- 29. Pyke, B. The performance of INGARD® cotton in Australia in the 1998/99 season. Cotton R&D Corporation Occasional Paper. 46p. 1999.

30. Fitt, G. P. Implementation and impact of transgenic Bt cottons in Australia. p.1778. Cotton Production for the New Millennium. Proceedings of the third World Cotton Research Conference, 9-13 March, Cape Town, South Africa.. Agricultural Research Council - Institute for Industrial Crops, Pretoria, South Africa. 2003.